

## **Rules Appendix XXXII**

### **Sample Form: Request for Production of Documents in Cohabitation Post-Judgment Applications**

This form is intended to be a suggested form; it is not mandated by R. 4:17-1(c).

Provide copies of the requested documents listed below. Documents provided will be used according to discovery requirements of the New Jersey Rules of Court.

Documents shall cover the past two years from the filing date of the motion unless the court decides otherwise.

1. All state and federal personal income tax returns with attachments.
2. All state and federal income tax returns for any business (corporations, LLC's, sole proprietorships, and partnerships) in which you have interest. Include the certification of formation and evidence of the corporate officers and shareholders for each business.<sup>a</sup>
3. Your most recent annualized Social Security statement.
4. Your last five pay stubs.
5. Your final pay stub and your W-2 or K-1 where applicable.
6. Your passport and your children's passports.
7. Your telephone and cell phone bills.
8. Documents related to any membership rewards programs you participate in, such as airline miles, travel rewards, and credit card points programs.
9. Records of any retirement or pension plans, including IRAs. Include details of contributions made by you, your employer, or your business, and include beneficiary designation forms you filled out.
10. Records for all checking and savings accounts including, passbooks, checkbooks, bank statements, cancelled checks, certificates of deposit and withdrawal slips for any accounts you have or had an interest in or power to

withdraw funds.

11. Life insurance policies or annuities where you are insured, owner, or beneficiary, along with statements, cash surrender values, and loan information including beneficiary designations.

12. Records of stocks, securities, bonds, and similar investments in your name or interest, including the stockbroker or transfer agent and beneficiary designations.

13. Title certificates, registrations, and loan documents for any vehicles (cars, boats, airplanes, trucks, etc.) you own or have an interest in.

14. Voter registration documents.

15. Deeds, mortgage/line of credit applications and statements, closing statements, written offers to purchase and any other documents related to real estate you own or have an interest in.

16. Residential lease agreements where you are the landlord, tenant or co-signer, and any applications to lease real estate.

17. Documents for any medical or health insurance plans covering you or your family, including emergency contact forms.

18. If you have minor children, emergency contact and authorized pick-up/drop-off forms for them.

19. Statements for all utility bills for any residence you have an interest in or lived.

20. Insurance policies for your residence and its contents, including any riders or supplements for personal effects.

21. Documents related to any trusts you established, benefit from, or have an interest in.

22. Financial statements that reflect your financial circumstances. This may include, but is not limited to, a completed Case Information Statement pursuant to Rule 5:5-2.

23. Current and prior versions of your Last Will and Testament, Power of

Attorney, Health Care Directive, and trust documents.

24. Documents showing expenses paid by others for you or by you for others, including lodging, gas, meals, airfare, clothing, and gifts.

25. Documents about any debts you are responsible for, including home equity lines of credit, mortgages, personal loans, credit cards, and charge cards.

26. Statements for mobile payment/banking applications, or any other electronic wallet platforms.

27. Statements for any cryptocurrency you own or have an interest in.

28. Invitations sent for functions, celebrations, or gatherings you hosted.

29. Any photographs, either in print or digital, or videos that depict you together with the alleged cohabitant and/or with your or the alleged cohabitant's family.

**Note:** Adopted pursuant to Appendix XXXI, "Uniform Interrogatories for Cohabiting Party Contesting Alimony Review - For Post-Judgment Application," July 31, 2025 to be effective September 1, 2025.