

#### New Jersey Lawyers' Fund for Client Protection Statement of Claim

For	Official	<b>Use Only</b>
Date:		
CPF:		

All questions **MUST** be answered. Incomplete forms will be returned.

Answer all questions below. You must provide copies of all evidence that proves your loss such as cancelled checks, receipts, letters, closing statements, or any other document you believe will support your claim. (Do not attach original documents.)

**Important**: Court Rules do not permit attorneys who assist a claimant to charge legal fees for that service. See Court *Rule* 1:28-3(f).

	that service. See Court Rule 1:28-3(1).					
If s	pace is not adequate, a	attach add	itional pag	ges.		
	Person(s) Making Inqu					
(	(please enter the inform	nation of the	e person(s)	making the inquiry	y)	
	Name				Age	Gender
	Email					
	Name			Age	Gender	
	Email					
	Street Address					
	City				State	Zip Code
	Home Phone	Cell Phone	2	Work Phone	ext.	
2. (	Decupation	<u> </u>	Driver's I	License Number	State	Tax ID Number
3. Attorney Information (please enter the information for the Attorney you are filing a claim against)						
	Name					
	Email					
	Street Address					
	City				State	Zip Code
	x					

Revised 05/2022, CN:11623 page 1 of 8

#### **CPF Statement of Claim**

4.	How long have you known this attorney?
5.	How long did this attorney represent you?
6.	How much loss are you claiming?
7.	What is your claim based on? (Select one)
	☐ Attorney-client relationship ☐ Fiduciary relationship (Guardian, Executor, Trustee)
8.	a.) State how you met and when you hired the attorney, b.) State the amount(s) paid and date(s) of payment (Attach proof of payment), and c.) Describe the dishonest conduct that caused your loss.
	(Use additional sheets if necessary.)  If claim is based on investment, list all monies that you invested and the amounts paid back to you (including interest) by your attorney.
10	When and how did you discover the alleged loss?

Revised 05/2022, CN:11623 page 2 of 8

#### CPF Statement of Claim

CFFS	statement of Claim		
	Can your loss be reimbursed from any other source?	☐ Yes	□ No
12.	Do you know any assets that the attorney might own from which recovery can be made?	☐ Yes	□ No
	If yes, please describe.		
13.	Have you made or are you making any effort to recover the loss from	☐ Yes	□ No
10.	the attorney directly?	□ 1 <b>c</b> 3	□ 110
	If yes, please describe.		
1 4	II 11: 0		— <b>&gt;</b> ⊺
14.	Have you experienced financial hardship?	☐ Yes	□ No
	If yes, please describe.		

Revised 05/2022, CN:11623 page 3 of 8

15.	Please provide the following information for anyone (attorney or non-attorney) who assisted you in the preparation and presentation of this statement of claim.			
	Name	escitation of this statem	icht of clair	111.
	Email	Pho	one	ext.
	Street Address	<u> </u>		CAL.
	City		State	Zip Code
16.	How did you learn about the Fund?			
17.	State any other facts that you believe claim (attach additional sheets if nece	-	nd's conside	eration of your
18.	If your claim involves an unearned fe	e, complete the <i>Unearn</i>	ed Retainer	Form as well.
	Certification	on In Lieu Of Oath		
any pun	The certify that the foregoing statements of the foregoing statements made by not aishment. I/We further certify that I/we appropriate county prosecutor's office a	ne/us are willfully false have informed, in writi	, I/we am/anng, the basi	re subject to

### Mail completed forms and supporting documents to:

Date

Date

Signature of claimant

Signature of co-claimant

New Jersey Lawyers' Fund for Client Protection P.O. Box 961 Trenton, NJ 08625-0961

For more information visit www.njcourts.gov or call (855)-533-FUND (3863)

Revised 05/2022, CN:11623 page 4 of 8



## **New Jersey Lawyers' Fund for Client Protection**

Richard J. Hughes Justice Complex P.O. Box 961 Trenton, N.J. 08625-0961

For Office Use Only		
VS		
CPF Number:         :		
Authorization		
, of full age and residing at		
has filed the above-referenced claim with the New Jersey Lawyers' Fund for Client Protection ("Fund"). I have authorized the Fund to investigate that claim in any manner the deem appropriate.		
I hereby authorize all persons, medical providers, business entities and other parties having knowledge about any facts relating to this claim to cooperate fully with this investigation are provide whatever information and documents are requested by the Fund. Such requests may be made by Fund attorneys or staff including the Fund's investigator.		
A copy of this Authorization shall have the same force and effect as an original.		
Name: Date:		

Revised 05/2022, CN:11623 page 5 of 8



# New Jersey Lawyers' Fund for Client Protection Supplemental Statement

Please answer all questions in detail, and feel free to use additional sheets of paper if necessary. Where documents will support your answer, please attach a copy. If not applicable, write "N/A".

applicable, write "N/A".				
	When, where, and how did you first meet Respondent?			
2.	Please list every instance in which Respondent has ever represented you as a lawyer, given you legal advice, or acted as a lawyer on your behalf, listing the date and a brief description of the matter or advice.			
3.	Would you consider yourself personal friends with the Respondent or just a business acquaintance?			

Revised 05/2022, CN:11623 page 6 of 8

4.	As precisely as you can recall, what was your understanding of what Respondent was to do with the money you gave him?
5.	Did you sign a fee agreement for legal services with the Respondent? ☐ Yes ☐ No
6.	Did you or anyone on your behalf authorize the Respondent to write checks to himself or sign your name on checks on your behalf, in any account?
7.	Has Respondent ever billed you for legal fees? ☐ Yes ☐ No If yes, please enclose a copy of the bill(s) received.

Revised 05/2022, CN:11623 page 7 of 8

8. Have you ever paid Respondent a legal fee?	□ Yes □ No			
If yes, how much?				
9. How much did the Respondent return to you or anyone on your behalf	f? State dates and			
amounts given.				
10. State the date of and describe your last contact with the Respondent	t.			
I certify that the foregoing statements made by me are true. I am aware	•			
foregoing statements made by me are willfully false, I am subject to punishment.				
Signature of claimant	Date			
Signature of co-claimant	Date			
Mail completed forms and supporting documents	to:			
New Jersey Lawyers' Fund for Client Protection				
P.O. Box 961				
Trenton, NJ 08625-0961				
For more information visit www.njcourts.gov				
or call (855)-533-FUND (3863)				

Revised 05/2022, CN:11623 page 8 of 8