New Jersey Courts
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eCourts Guardianship – Civil Release Notes

05-17-24

Upload Document

New	A field for 'Net Estate Value' has been added to the screen when a Formal Accounting is uploaded. For more information, click **here**.
Fixed	The date picker icon has been removed from the guardian profile. For more information, click **here**.

Report Review

Fixed	Bugs in the Audit description in Report Review have been fixed so that actions are accurately described. For more information, click **here**.
Enhanced	Instructions have been added to the work area in the Follow-Ups tab. For more information, click **here**.

Institution Maintenance Table

Fixed	Fixes have been deployed to the maintenance table for management of institutional guardians. For more information, click **here**.

Upload Document – Formal Accountings

'Net Estate Value' is now a required field when the document type "Formal Accounting" is uploaded. This enhancement improves the accuracy of the Net Estate Value in cases where Formal Accountings have been filed.

Formal Accountings will not be added to Report Review.

Steps:

1) Select '**Formal Accounting**' from the 'Document Type' dropdown;
2) Enter '**Filed Date'**;
3) Select the **guardian**;
4) Enter the **Net Estate Value***;
5) **Upload** the Formal Accounting; and
6) Click '**Continue**'.

*Note: Enter "Ending Net Estate Value" from the Formal Accounting in the 'Net Estate Value' field. Please contact your GMP Program Coordinator with any questions.

The Net Estate Value entered at upload will be reflected in the 'Estate Value' table in Case Management.

eCOURTS HOME	CASE MANAGEMENT	UPLOAD DOCUMENT	CASE JACKET	User: susan.flynn

Case Search | Report Review

Manage Case

▼ Case Details	County Docket No.: 234556		View Case Jacket
County: OCEAN	Status: ACTIVE	Date Filed: 10/11/2023	
▶ Judgment	01/01/2024		
▼ Estate Value	Initial Estate Value: $ 82,345	Current Net Estate Value: $ 82,876	

Initial Estate Value: 82,345

Date	Estate Value	% Change	Transaction ID	Action	Last Modified By	Modified	Edit
05/14/2024	$82,876	0.64	GMP20243558	Formal Accounting	susan.flynn		🖉
02/14/2024	$82,345	2.93	GMP20243557	Inventory Report	susan.flynn		🖉
10/11/2023	$80,000	N/A	GMP20243554	Certification of Assets	susan.flynn		🖉

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Removal of Date Picker Icon

The "date picker" (calendar icon) has been removed from the 'Appointment Date' field in the guardian profile. 'Appointment Date' is populated by upload of Qualifications Documents, making a date picker redundant on this field.

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Report Review Audit

Fixes have been deployed to the Audit section in Report Review to more accurately reflect updates made in Case Management.

1) An update to the 'Initial Judgment Date' field displays only once:

After the fix

Audit	Draft Notes

Time	Description
05/15/2024 02:59 PM	'BondAmount' updated from 'N' to '55000'.
05/06/2024 09:07 AM	'InitialJudgmentDate' updated from '05/17/2022' to '05/18/2022'.
05/06/2024 09:06 AM	Review Status changed to New Report.
05/06/2024 09:06 AM	New Report Review Created.

Prior to the fix

| 04/15/2021 04:06 PM	'InitialJudgmentDate' updated from '03/03/2021' to '03/04/2021'. 'BondAmount' updated from '4000' to ''.
04/15/2021 03:57 PM	'InitialJudgmentDate' updated from '03/03/2021' to '03/04/2021'. 'BondAmount' updated from '' to '4000'.

2) When the bond/amended bond is updated from 'No' to a number, or from a number to 'No' in Case Management, the Audit description captures 'N' instead of a blank:

After the fix

Audit	Draft Notes

Time	Description
05/15/2024 02:59 PM	'BondAmount' updated from 'N' to '55000'.

Prior to the fix

04/15/2021 04:06 PM	'InitialJudgmentDate' updated from '03/03/2021' to '03/04/2021'. 'BondAmount' updated from '4000' to ''.
04/15/2021 03:57 PM	'InitialJudgmentDate' updated from '03/03/2021' to '03/04/2021'. 'BondAmount' updated from '' to '4000'.

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Follow-Ups Tab Instructions

Instructions have been added to the work area in the Follow-Ups tab to provide guidance for users.

After the enhancement:
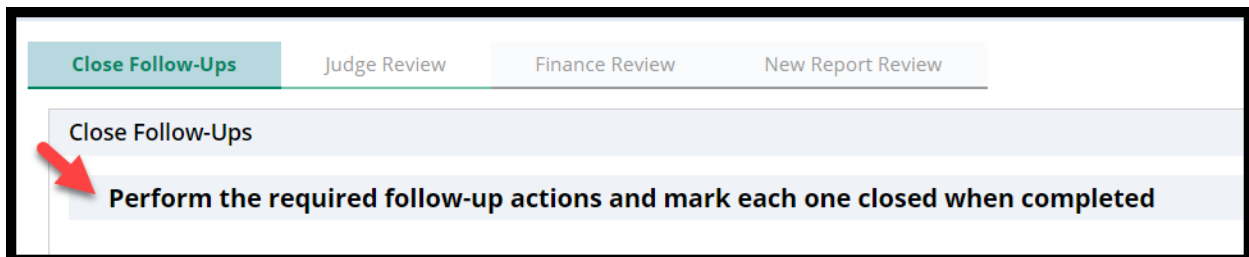
Prior to the enhancement:
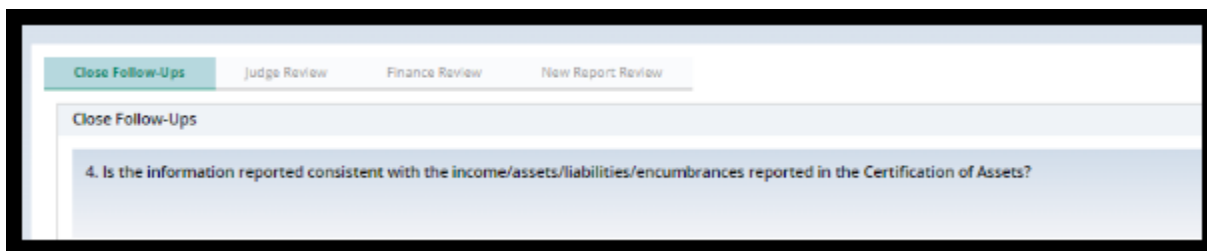
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Institution Maintenance Table

A fix has been deployed to enable provisioned users to manage institutional guardians via a self-service table located in Report Review.
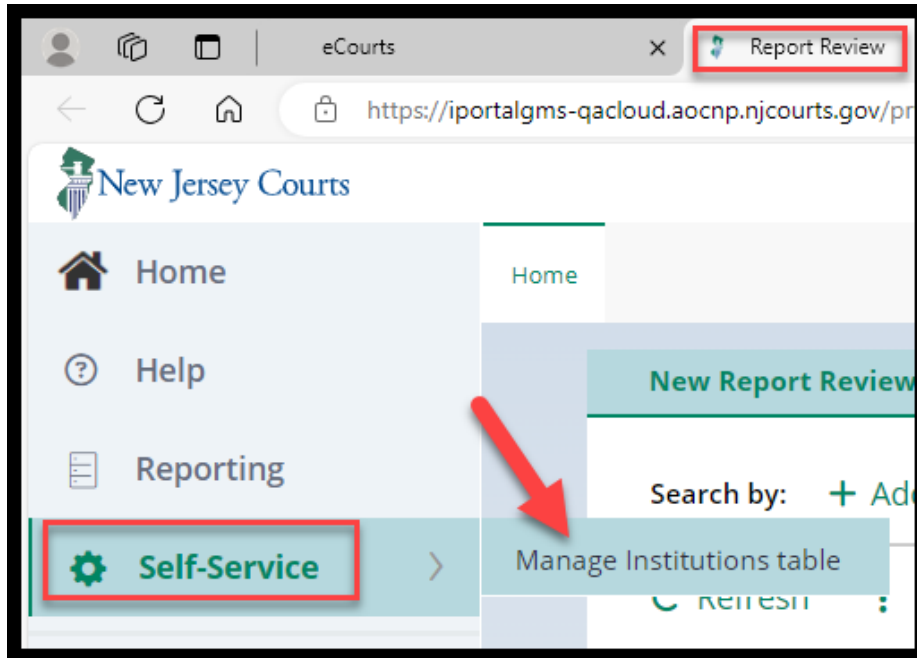
The table is now in a user-friendly format that allows users to search for, modify, and add institutions. Bulk upload is currently not available but this functionality may be added as a future enhancement.

Search by institution name or institution type:

Select 'Open' to **modify** an existing institution or click the link to **add an institution**.

To make updates, select '**Modify**' and save your changes.

To **add** a new institution, complete the required fields and click 'Save'.

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